



STIC Search Report

EIC 3600

STIC Database Tracking Number: 215554

TO: Vivek Koppikar
Location: KNX 5A34
Art Unit : 3626

From: Robert Finley
Location: EIC 3600
KNX-4C 29
Phone: 571-272-8952

Case Serial Number: 09/781132

Robert.Finley@uspto.gov

Search Notes

Examiner Koppikar:

Attached are the results of your search request regarding
SYSTEM AND METHOD FOR SIMULTANEOUS MULTIPLE DEATH LIFE INSURANCE

Please let me know if need you anything further.

Bob Finley



Rush Search

37 **STIC EIC 3600**
Search Request Form 21555-4

Today's Date: _____ Class/Subclass **70514** What date would you like to use to limit the search? _____
Priority Date: _____ Other: _____

Name <u>Vivek</u>	Format for Search Results (Circle One):
AU <u>3626</u> Examiner # <u>79228</u>	PAPER DISK EMAIL
Room # <u>5A34</u> Phone <u>571 272 5109</u>	Where have you searched so far?
Serial # <u>091781132</u>	<input checked="" type="radio"/> USP DWPI EPO JPO ACM IBM TDB
	IEEE INSPEC SPI Other _____

Rush
of Fischer
2/10/07

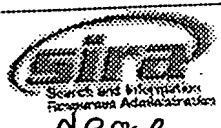
What is the topic, novelty, motivation, utility, or other specific details defining the desired focus of this search? Please include the concepts, synonyms, keywords, acronyms, definitions, strategies, and anything else that helps to describe the topic. Please attach a copy of the abstract, background, brief summary, pertinent claims and any citations of relevant art you have found.

① please search all the mandatory business method databases for 70514.

② search for the following limitation:
An insurance policy which pays a death benefit only upon the confirmation of the occurrence of simultaneous or coincident death of the persons at substantially the same time or within the benefit qualification time frame.

★ This limitation is contained in claim 2 on the bottom of page 3 — Attachment

STIC Searcher _____ Phone _____
Date picked up _____ Date Completed _____



IR possible on 2/16/06. please complete by COB

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File 347:JAPIO Dec 1976-2006/Oct(Updated 070201)
(c) 2007 JPO & JAPIO
File 348:EUROPEAN PATENTS 1978-2007/ 200707
(c) 2007 European Patent Office
File 349:PCT FULLTEXT 1979-2007/UB=20070215UT=20070208
(c) 2007 WIPO/Thomson
File 350:Derwent WPIX 1963-2006/UD=200712
(c) 2007 The Thomson Corporation

Set	Items	Description
S1	60	AU=SHERMAN, L?
S2	3	S1 AND IC=(G06F-017/60 OR G06Q)

File 348:EUROPEAN PATENTS 1978-2007/ 200707
(c) 2007 European Patent Office
File 349:PCT FULLTEXT 1979-2007/UB=20070215UT=20070208
(c) 2007 WIPO/Thomson
File 347:JAPIO Dec 1976-2006/Oct(Updated 070201)
(c) 2007 JPO & JAPIO
File 350:Derwent WPIX 1963-2006/UD=200712
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Set	Items	Description
S1	3355411	TOGETHER OR AT()ONCE OR SIMULTANEOUS?? OR CONCURRENT?? OR - SAME()(TIME OR INSTANT OR MOMENT) OR COINCIDENT?? OR COINSTAN- TANEOUS OR SYNCHRONI?ED OR SYNCHRONOUS?? SYNCHRONI?ATION OR C- OLLECTIVE?? OR WITHIN(4N)TIME()FRAME
S2	8092056	(MORE OR GREATER OR LEAST)(1W)(1 OR ONE) OR SEVERAL OR MUL- TI OR MULTIPLE OR MULTIPLES OR PLURAL OR PLURALITY OR COUPLE - OR COUPLES OR BOTH
S3	3479291	DEATH OR DEATHLY OR DEAD OR DEMISE OR DIE OR DIES OR DYING OR DECEASE OR DECEASED OR FATAL OR FATALITY OR FATALLY OR CAS- UALTY OR PREDECEASE OR PREDECEASED
S4	111263	INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT???, OR INDEMN- ITY OR INSURE OR INSURED OR INSURING
S5	413365	S1(6N)S2
S6	2048	S5(8N)S3
S7	6	S6(S)S4
S8	2	S7 AND IC=(G06F-017/60 OR G06Q)

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File 2:INSPEC 1898-2007/Feb w2
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 (c) 2007 ProQuest Info&Learning
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 (c) 2007 The HW Wilson Co.
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 File 474:New York Times Abs 1969-2007/Feb 22
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 File 475:Wall Street Journal Abs 1973-2007/Feb 22
 (c) 2007 The New York Times
 File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
 (c) 2002 The Gale Group
 File 169:Insurance Periodicals 1984-1999/Nov 15
 (c) 1999 NILS Publishing Co.

Set	Items	Description
S1	843177	TOGETHER OR AT()ONCE OR SIMULTANEOUS?? OR CONCURRENT?? OR - SAME()(TIME OR INSTANT OR MOMENT) OR COINCIDENT?? OR COINSTAN- TANEOUS OR SYNCHRONI?ED OR SYNCHRONOUS?? SYNCHRONI?ATION OR C- OLLECTIVE?? OR WITHIN(4N)TIME()FRAME
S2	3365826	(MORE OR GREATER OR LEAST)(1W)(1 OR ONE) OR SEVERAL OR MUL- TI OR MULTIPLE OR MULTIPLES OR PLURAL OR PLURALITY OR COUPLE - OR COUPLES OR BOTH
S3	345000	DEATH OR DEATHLY OR DEAD OR DEMISE OR DIE OR DIES OR DYING OR DECEASE OR DECEASED OR FATAL OR FATALITY OR FATALLY OR CAS- UALTY OR PREDECEASE OR PREDECEASED
S4	347059	INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMN- ITY OR INSURE OR INSURED OR INSURING
S5	84036	S1(12N)S2
S6	851	S5(2S)S3
S7	14	S6(2S)S4
S8	10	S7 NOT PY>2001

File 20:Dialog Global Reporter 1997-2007/Feb 22
(c) 2007 Dialog

Set	Items	Description
S1	4059302	TOGETHER OR AT()ONCE OR SIMULTANEOUS?? OR CONCURRENT?? OR - SAME()(TIME OR INSTANT OR MOMENT) OR COINCIDENT?? OR COINSTAN- TANEOUS OR SYNCHRONI?ED OR SYNCHRONOUS?? SYNCHRONI?ATION OR C- OLLECTIVE?? OR WITHIN(4N)TIME()FRAME
S2	11721495	(MORE OR GREATER OR LEAST)(1W)(1 OR ONE) OR SEVERAL OR MUL- TI OR MULTIPLE OR MULTIPLES OR PLURAL OR PLURALITY OR COUPLE - OR COUPLES OR BOTH
S3	3017145	DEATH OR DEATHLY OR DEAD OR DEMISE OR DIE OR DIES OR DYING OR DECEASE OR DECEASED OR FATAL OR FATALITY OR FATALLY OR CAS- UALTY OR PREDECEASE OR PREDECEASED
S4	3664101	INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMN- ITY OR INSURE OR INSURED OR INSURING
S5	173906	S1(6N)S2
S6	856	S5(8N)S3
S7	42	S6(2S)S4
S8	8	S7 NOT PY>2001

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File 16:Gale Group PROMT(R) 1990-2007/Feb 21
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 File 621:Gale Group New Prod.Annou.(R) 1985-2007/Feb 13
 (c) 2007 The Gale Group
 File 636:Gale Group Newsletter DB(TM) 1987-2007/Feb 21
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Set	Items	Description
S1	3980806	TOGETHER OR AT()ONCE OR SIMULTANEOUS?? OR CONCURRENT?? OR - SAME()(TIME OR INSTANT OR MOMENT) OR COINCIDENT?? OR COINSTAN- TANEOUS OR SYNCHRONI?ED OR SYNCHRONOUS?? SYNCHRONI?ATION OR C- OLLECTIVE?? OR WITHIN(4N)TIME()FRAME
S2	12156189	(MORE OR GREATER OR LEAST)(1W)(1 OR ONE) OR SEVERAL OR MUL- TI OR MULTIPLE OR MULTIPLES OR PLURAL OR PLURALITY OR COUPLE - OR COUPLES OR BOTH
S3	1286597	DEATH OR DEATHLY OR DEAD OR DEMISE OR DIE OR DIES OR DYING OR DECEASE OR DECEASED OR FATAL OR FATALITY OR FATALLY OR CAS- UALTY OR PREDECEASE OR PREDECEASED
S4	3250851	INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMN- ITY OR INSURE OR INSURED OR INSURING
S5	269898	S1(6N)S2
S6	488	S5(8N)S3
S7	40	S6(S)S4
S8	25	S7 NOT PY>2001
S9	20	RD (unique items)

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File 9:Business & Industry(R) Jul/1994-2007/Feb 21
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 File 15:ABI/Inform(R) 1971-2007/Feb 22
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 File 613:PR Newswire 1999-2007/Feb 22
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 File 624:McGraw-Hill Publications 1985-2007/Feb 22
 (c) 2007 McGraw-Hill Co. Inc
 File 634:San Jose Mercury Jun 1985-2007/Feb 21
 (c) 2007 San Jose Mercury News
 File 810:Business wire 1986-1999/Feb 28
 (c) 1999 Business wire
 File 813:PR Newswire 1987-1999/Apr 30
 (c) 1999 PR Newswire Association Inc
 File 625:American Banker Publications 1981-2007/Feb 22
 (c) 2007 American Banker
 File 637:Journal of Commerce 1986-2007/Feb 22
 (c) 2007 Commonwealth Bus. Media

Set	Items	Description
S1	2129018	TOGETHER OR AT()ONCE OR SIMULTANEOUS?? OR CONCURRENT?? OR - SAME()(TIME OR INSTANT OR MOMENT) OR COINCIDENT?? OR COINSTAN- TANEOUS OR SYNCHRONI?ED OR SYNCHRONOUS?? SYNCHRONI?ATION OR C- OLLECTIVE?? OR WITHIN(4N)TIME()FRAME
S2	6618779	(MORE OR GREATER OR LEAST)(1W)(1 OR ONE) OR SEVERAL OR MUL- TI OR MULTIPLE OR MULTIPLES OR PLURAL OR PLURALITY OR COUPLE - OR COUPLES OR BOTH
S3	810820	DEATH OR DEATHLY OR DEAD OR DEMISE OR DIE OR DIES OR DYING OR DECEASE OR DECEASED OR FATAL OR FATALITY OR FATALLY OR CAS- UALTY OR PREDECEASE OR PREDECEASED
S4	1733230	INSURANCE OR ASSURANCE OR SURETY OR UNDERWRIT??? OR INDEMN- ITY OR INSURE OR INSURED OR INSURING
S5	125700	S1(6N)S2
S6	256	S5(8N)S3
S7	40	S6(S)S4
S8	31	S7 NOT PY>2001
S9	28	RD (unique items)

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File 15:ABI/Inform(R) 1971-2007/Feb 22
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File 634:San Jose Mercury Jun 1985-2007/Feb 21
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File 810:Business Wire 1986-1999/Feb 28
(c) 1999 Business Wire
File 813:PR Newswire 1987-1999/Apr 30
(c) 1999 PR Newswire Association Inc
File 625:American Banker Publications 1981-2007/Feb 22
(c) 2007 American Banker
File 637:Journal of Commerce 1986-2007/Feb 22
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File 474:New York Times Abs 1969-2007/Feb 22
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File 475:Wall Street Journal Abs 1973-2007/Feb 22
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File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
(c) 2002 The Gale Group
File 169:Insurance Periodicals 1984-1999/Nov 15
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Set	Items	Description
S1	1855	AU=(SHERMAN, L? OR SHERMAN L? OR SHERMAN(2N)L?) OR BY=SHERMAN(2N)L?
S2	6	S1 AND LIFE()(INSURANCE OR ASSURANCE)
S3	6	S2 NOT PY>2001

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Number	Kind	Lan	Pg	Dwg	Filing Notes
WO 2001058239	A2	EN	22	2	
National Designated States,Original: AE AG AL AM AT AU AZ BA BB BG BR BY					
BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN					
IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ					
PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW					
Regional Designated States,Original: AT BE CH CY DE DK EA ES FI FR GB GH					
GM GR IE IT KE LS LU MC MW MZ NL OA PT SD SE SL SZ TR TZ UG ZW					
US 20010034620	A1	EN			Related to Provisional US 2000181649
AU 200138086	A	EN			Based on OPI patent WO 2001058239
EP 1272953	A1	EN			PCT Application WO 2001US4175
Based on OPI patent WO 2001058239					
Regional Designated States,Original: AL AT BE CH CY DE DK ES FI FR GB GR					
IE IT LI LT LU LV MC MK NL PT RO SE SI TR					
US 20030120521	A1	EN			Related to Provisional US 2000181649
Continuation of application US					
2001781132					
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Based on OPI patent WO 2001058239					
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... Sherman, Lawrence M ...
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